

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

THE MERGER OF LDDS COMMUNICATIONS,)
INC. AND ADVANTAGE COMPANIES, INC.) CASE NO. 89-192

O R D E R

IT IS ORDERED that LDDS Communications, Inc. ("LDDS") and Advantage Companies, Inc. ("Advantage") shall file the original and 10 copies of the following information with the Commission, with a copy to all parties of record. The information shall be due no later than November 10, 1989.

1. In its amended, second amended, and third amended joint application, LDDS and Advantage indicate that Advantage's current debt will be refinanced for capital expenditures to enhance the operation of the surviving entity (paragraph 2). Indicate the nature of these capital expenditures and, specifically, whether these capital expenditures involve the acquisition or construction of transmission facilities.

2. In Case No. 89-061,¹ the Commission approved a specified level of financing. In the amended application in this case, amounts greater than that approved in Case No. 89-061 have been included in paragraph 8 of the merger agreement. Provide

¹ Case No. 89-061, The Application of LDDS Communications, Inc., Telamarketing Communications of Evansville, Inc. and Telcor, Inc. for Approval of Financing.

information to the Commission as to why these amounts are inconsistent with the level approved. If additional financing is requested, so state and amend the application to include financial information required for financing not yet approved.

Done at Frankfort, Kentucky, this 8th day of November, 1989.

PUBLIC SERVICE COMMISSION


For the Commission

ATTEST:

Executive Director